**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 July 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC375”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 23 July 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC375

**Nominal Issued** R75,000,000.00

**Issue Price** 100%

**Coupon** 6.163% (3 Month JIBAR as at 23 Jul 2021 of 3.683% plus 248bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2023

**Books Close Date** 21 January, 21 April, 21 July, 21 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on20 January, 20 April, 20 July, 20 October

**Issue Date** 23 July 2021

**Date Convention** Modified Following

**Interest Commencement Date** 23 July 2021

**First Interest Payment Date** 25 October 2021

**ISIN No.** ZAG000178278

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC375%20PricingSupplement2307.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000